SAVC CPD PROVIDER PORTAL OVERVIEW
## EXECUTIVE SUMMARY

This page contains an overview of the SAVC CPD Provider Portal.

## WEBSITE OVERVIEW

### 2.1 Welcome Page

- Welcome Page

### 2.2 Provider Registration

- Provider Registration

### 2.3 Main Menu

- Main Menu
- CPD Activity Registration
- Activity Registration – Late Submission
- Activity Registration - Details

### 2.4 Maintain Activities

- Maintain Activities
  - View Activity
  - Update
  - Late Submission
  - Activity Details
  - Supporting Documents
  - Update Attendees
  - Remove application
  - Submit for accreditation

### 2.5 Maintain Presenters

- Maintain Presenters

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### Glossary

- *South African Veterinary Council* - SAVC
- *Career Professional Development* - CPD
- *Multiple Choice Questionnaire* - MCQ
1. **EXECUTIVE SUMMARY**
   
   The SAVC CPD Provider Portal allows for CPD providers to apply for accreditation of activities presented to SAVC Registrees. Registrees attending these activities will automatically be allocated CPD points as specified in the registered activity.

2. **WEBSITE OVERVIEW**

2.1 **WELCOME PAGE**

The website is self-service site insofar as that the prospective provider needs to self-register before using the site. Once registered, the provider may apply for one or more activities.

Password reset (self-service) is also available during the login process.

All communication between the provider and the SAVC staff and Approval committee will be done via messages on this site and the corresponding SAVC admin site. Where appropriate, messages or the announcement of a message will also be sent via email.

An activity will go through stages until it is approved, and an approved activity is valid for 6 years.

2.2 **PROVIDER REGISTRATION**

The following details are captured during registration:
- Username,
- Name of the Provider (Company name or individual)
- Physical address (including postal code)
- First- and surname of the contact person
- Contact telephone number
• Contact email address. The email address is verified during the registration process via an authentication code sent to the provided email address.

2.3 MAIN MENU

Once authenticated, the main menu with an overview page will be displayed.

The Message area contains status information and messages with regards to the registration process of an activity.

The main menu will be visible at all times for the full duration of the authenticated session.

The menu consists of the following items:

<table>
<thead>
<tr>
<th>Menu</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overview</td>
<td>The Overview Pages as described above.</td>
</tr>
<tr>
<td>CPD Activity Registration</td>
<td>Creating a new application for activity registration.</td>
</tr>
<tr>
<td>Maintain Activities</td>
<td>Maintain activities that are not yet registered and upload attendance information.</td>
</tr>
<tr>
<td>Maintain Provider Details</td>
<td>Maintain the contact details of the provider.</td>
</tr>
<tr>
<td>Maintain Presenters</td>
<td>Maintain a list of provider presenters and upload their CVs.</td>
</tr>
</tbody>
</table>

2.3.1 CPD Activity Registration

The CPD Activity Registration main menu option is the starting point for applying for accreditation. The activity registration application process guides the provider through several screens.

Based on the answers on the first screen, the second will either be extra information needed for a late submission, or more details about the activity such as venue contact details and the date or dates of the activity at the specified venue or venues.
2.3.1.1 **Provider Category**

Select one of the available categories or choose "other" to provide a customised provider category.

Please note that the above list is for demonstration purposes only, the actual list in the system may change over time.
2.3.1.2  Activity Category

Select one of the possible Activity Categories from the drop-down list or choose “other” to provide your own category.

![Activity Category dropdown list]

Please note that the above list is for demonstration purposes only, the actual list in the system may change over time.

2.3.1.3  Target Professions

Select one or more target professions from the options provided.

![Target Professions list]

Please note that the above list is for demonstration purposes only, the actual list in the system may change over time.

2.3.1.4  Contact hours / Activity Duration

Please capture rounded amounts (hours). The Committee allocate CPD points according to the activities on your programme. The programme is essential, as this gives a very good idea of actual contact time.
2.3.1.5 Activity Registration Validations

The following validations will be carried out during saving of the first step of registration:

Apply for new Activity

Activity Name
Provider Category
Activity Type
Target Professions
Formal Contact Hours
Social Contact Hours
Total Activity Duration
Attendance Monitoring Method
Method of Evaluation
Include Practical
Late Submission

2.3.2 Activity Registration – Late Submission

If the "Late Submission" control of the previous step is marked as "Yes", a second screen will be displayed where the Provider needs to confirm the following:

Late Application Confirmation for - Reasons for unnnusual hair loss

Confirm the Course took place:
Copy of Proceedings were handed out:
Was there any deviation from the programme:

Save and Continue to Next Step
If the provider marks the “Was there any deviation from the programme” as “Yes”, an extra field is displayed where the deviation needs to be explained.

2.3.3 Activity Registration - Details

After saving the previous step, a screen will be presented to capture the detail of the activity venue and dates.

In order to provide for an activity to have recurring events (at the same or different venues), the activity registration date and venue details is handled as a separate screen.

At least one activity detail must be completed before submitting the application for accreditation.
This is also where the presenters are linked to the activity as it is possible that different presenters may be used at different venues. For details about how to create a presenter, see the "Maintain Presenters" section.

To link the provider presenters, click on the "Presenters" button next to an activity detail entry. Select the presenters for the activity at the specific venue by clicking on the "Add to List" button. Note: Because the CVs for provider presenters are uploaded globally through the "Presenters" main menu option, the CV will automatically be available for this activity.

Also, not that only presenters with valid uploaded CVs will be available for selection. If a specific presenter is not displayed, please go to the Presenters menu and upload a recent copy of the presenter’s CV.

2.4 Maintain Activities

The "Maintain Activities" main menu option is used to maintain the details of an activity.

The starting point is a list of all activities created by the provider, with their current application statuses. It is displayed in descending order (oldest one at the bottom).
Next to each activity are action links to the actions available for that activity. The actions available will differ based on the status of the activity. For instance, an approved activity will only have the options “View Activity” and “Update Attendees” and the “Update Attendees” action is only available for a late submission and an approved activity.

The following actions may be performed on an activity:

- View Activity
- Update
- Late Submission
- Activity Details
- Supporting Documents
- Update Attendees
- Remove Application
- Submit for accreditation

2.4.1 View Activity

This page gives an overview of all the information captured for the activity with links to download all attachments.
2.4.2 Update
On this screen the provider may modify the captured detail as required.

![Maintain Activity Application](image)

2.4.3 Late Submission
When the activity is marked as a late submission, the late submission information may be selected here.

![Late Application Confirmation for - Lecture at](image)

All late submissions must also be accompanied by the list of attendees. When clicking on the “Save and Continue to Next Step” button, the “Activity Attendance” screen will be the next step. For details about “Activity Attendance”, see “Update Attendees” below.
2.4.4 Activity Details

The same screen for capturing the activity details such as venues, dates and presenters as described previously, will be displayed when you click on this link.

2.4.5 Supporting Documents

Based on the activity type selected, certain supporting documents must be uploaded before submitting the application for accreditation.

The screen consists of two sections, the top section describes the type of documents required, with a button to upload the document for each type. It also shows in brackets whether the document
type is required or optional. The bottom section displays a list of already uploaded documents, with an option to download to view the document and also an option to remove the document. Note it is possible to upload multiple documents of the same type.

All uploaded documents will be available to the Accreditation Committee after submission via an equivalent link.

2.4.6 Update Attendees
The portal provides an interface for the providers to upload the attendance register for all attendees after completion of the activity.

The Provider portal now has the functionality to add attendee detail either as **single entries** or as a **bulk upload**.

The screen consists of three sections, namely;
- The top section where individual registrees are added to the attendance register
- The middle part where a bulk upload facility is provided for uploading registrees’ attendance information
- The bottom section displays a list of attendees with the option to remove an attendee.

There is a link available (see above screen print) to download an example bulk upload file. Use this as a guide to prepare the upload file. **(You need the following information for the upload file: Registree’s registration number, accreditation number, attendance date, structured point.)**
2.4.7 Remove application
Until the application is submitted for accreditation, the provider may remove the application. This option will not be available once the application was submitted for accreditation.

As this is an irreversible action, a confirmation message will display before the removal process starts.

2.4.8 Submit for accreditation
Once the provider has met all the requirements, the application for accreditation can be submitted.

When the provider clicked on the "Submit for Accreditation" link, an overview page will be displayed. If there are still outstanding requirements, a message will be displayed in red and a button will be available to take him to the necessary screen to complete the requirements.

Once all requirements are met, the "Return to Activities" button will be replaced with a button to submit the application.

During this submission process, the status will be updated and emails will be sent out as per the requirements.
2.5 **Maintain Presenters**

Presenters are maintained on a global (per provider) basis. This allows the provider to define a presenter and upload the presenter’s CV once and then use that presenter in multiple activities.

The following information is captured for a presenter:

<table>
<thead>
<tr>
<th>Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>MR</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>First Name(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Johann</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Surname</th>
</tr>
</thead>
<tbody>
<tr>
<td>van der Walt</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Id Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>**********</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Telephone Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>**********</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Email</th>
</tr>
</thead>
<tbody>
<tr>
<td>**********</td>
</tr>
</tbody>
</table>